

Lackluster Rebound In November Job Growth After The Storms

Historic Household Dis-Savings and Debt, Fiscal Stimulus & Low Interest Rates Drive Consumer Services

Industry: Nonfarm Jobs (1,000)	November 2004	September 2005	October 2005	November 2005	New Job Growth/Loss One Month	11-'05/11-'04
Total nonfarm.....	132,294	134,030	134,074	134,289	215	1,995
Total private.....	110,588	112,174	112,223	112,417	194	1,829
Total private production.....	89,781	91,404	91,501	91,669	168	1,888
Goods-producing.....	21,996	22,164	22,218	22,268	50	272
Service-providing.....	110,298	111,866	111,856	112,021	165	1,723
Private Service-providing.....	88,592	90,010	90,005	90,149	144	1,557
Natural resources and mining.....	599	636	640	642	2	43
Logging.....	66.9	64.2	63.4	62.8	-1	-4
Mining.....	532.5	571.4	576.2	579.2	3	47
Oil and gas extraction.....	124.4	127	128	128.2	0	4
Mining, except oil and gas.....	210.7	220.2	222.1	222.2	0	12
Coal mining.....	73.7	78.5	79	79.2	0	6
Support activities for mining.....	197.4	224.2	226.1	228.8	3	31
Construction.....	7,060	7,284	7,319	7,356	37	296
Construction of buildings.....	1,668.3	1,704.5	1,712.2	1,718.7	7	50
Residential building.....	918.4	949.1	950.6	955.7	5	37
Nonresidential building.....	749.9	755.4	761.6	763	1	13
Heavy & civil engineering construction.....	906.4	947	947.9	961.5	14	55
Specialty trade contractors.....	4,484.8	4,632.3	4,658.8	4,675.7	17	191
Residential specialty contractor.....	2,121.5	2,219.9	2,241.1	2,247.0	6	126
Nonresidential specialty contractor.....	2,363.3	2,412.4	2,417.7	2,428.7	11	65
Manufacturing.....	14,337	14,244	14,259	14,270	11	-67
Production workers.....	10,104	10,089	10,113	10,141	28	37
Durable goods.....	8,954	8,934	8,957	8,966	9	12
Production workers.....	6,166	6,216	6,249	6,273	24	107
Wood products.....	553.3	549.8	547.8	552.3	5	-1
Nonmetallic mineral products.....	507.9	499.5	499.8	502.1	2	-6
Primary metals.....	465.8	467	468.1	468.6	1	3
Fabricated metal products.....	1,510.9	1,523.8	1,524.2	1,526.5	2	16
Machinery.....	1,147.4	1,160.3	1,168.0	1,161.1	-7	14
Computer and electronic products.....	1,327.1	1,334.9	1,336.1	1,341.9	6	15
Computer and peripheral equipment.....	209.3	214.8	214.9	216.5	2	7
Communications equipment.....	152.7	154.6	154.9	155.9	1	3
Semiconductors and electronic components....	451.9	448.1	447.6	449.2	2	-3
Electronic instruments.....	435.6	441.6	443.1	444.5	1	9
Electrical equipment and appliances.....	447.4	437.8	437.7	438.6	1	-9
Transportation equipment.....	1,767.2	1,746.9	1,764.1	1,764.0	-0	-3
Motor vehicles and parts.....	1,104.1	1,087.0	1,079.8	1,078.3	-2	-26
Furniture and related products.....	572.2	558.8	557.8	556.4	-1	-16
Miscellaneous manufacturing.....	654.7	654.9	653.5	654.9	1	0
Non durable goods.....	5,383	5,310	5,302	5,304	2	-79
Production workers.....	3,938	3,873	3,864	3,868	4	-70

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Food manufacturing.....	1,493.6	1,478.0	1,475.9	1,481.9	6	-12
Beverages and tobacco products.....	195.1	190.1	191.1	190.8	-0	-4
Textile mills.....	235	219.4	217.8	216.1	-2	-19
Textile product mills.....	178.4	179.9	181.1	182.4	1	4
Apparel.....	273.4	253.2	249.8	248.6	-1	-25
Leather and allied products.....	43.4	43.3	43.3	43	-0	-0
Paper and paper products.....	498.1	492.3	490.3	489.9	-0	-8
Printing and related support activities.....	661.3	654	652.9	652.6	-0	-9
Petroleum and coal products.....	113.6	116.5	116.6	116	-1	2
Chemicals.....	882.4	880.5	879.6	878.5	-1	-4
Plastics and rubber products.....	808.6	802.9	803.2	804.1	1	-5
Trade, transportation, and utilities.....	25,621	25,870	25,880	25,909	29	288
Wholesale trade.....	5,680.0	5,738.2	5,740.4	5,752.4	12	72
Durable goods.....	2,960.4	2,994.6	2,997.4	3,007.3	10	47
Nondurable goods.....	2,012.6	2,012.7	2,011.9	2,013.3	1	1
Electronic markets; agents/brokers.....	707	730.9	731.1	731.8	1	25
Retail trade.....	15,081.4	15,183.1	15,185.8	15,194.3	9	113
Motor vehicle and parts dealers.....	1,901.2	1,923.2	1,916.9	1,911.0	-6	10
Automobile dealers.....	1,247.6	1,256.8	1,249.5	1,243.2	-6	-4
Furniture and home furnishings stores.....	565.6	570.9	571.7	573	1	7
Electronics and appliance stores.....	520.3	534	535	536.1	1	16
Building material/garden supply stores.....	1,240.4	1,269.5	1,274.6	1,280.6	6	40
Food and beverage stores.....	2,822.7	2,819.3	2,827.2	2,826.8	-0	4
Health and personal care stores.....	944.5	955.5	961.7	962.5	1	18
Gasoline stations.....	873.7	878.1	878.9	878.1	-1	4
Clothing and accessories stores.....	1,377.9	1,404.3	1,406.6	1,400.7	-6	23
Sporting goods, hobby, book, music stores.....	639	626.5	631.7	635.8	4	-3
General merchandise stores.....	2,854.9	2,857.3	2,841.0	2,849.8	9	-5
Department stores.....	1,619.1	1,629.9	1,612.4	1,619.5	7	0
Miscellaneous store retailers.....	917.4	918.8	915.8	914.3	-2	-3
Nonstore retailers.....	423.8	425.7	424.7	425.6	1	2
Transportation and warehousing.....	4,289.6	4,371.9	4,376.1	4,384.2	8	95
Air transportation.....	514.6	496.8	495.2	493.7	-2	-21
Rail transportation.....	224.6	223.2	223.1	222.9	-0	-2
Water transportation.....	57.8	63.9	64.2	65.4	1	8
Truck transportation.....	1,358.9	1,397.0	1,402.8	1,409.5	7	51
Transit & ground passenger transport.....	389.4	392.6	393.1	395.7	3	6
Pipeline transportation.....	39	39.5	39.2	39.2	0	0
Scenic and sightseeing transport.....	26.1	28.4	27.9	26.9	-1	1
Support activities for transport.....	544.6	557.8	555.9	554.9	-1	10
Couriers and messengers.....	568.7	586.9	589.2	590.3	1	22
Warehousing and storage.....	565.9	585.8	585.5	585.7	0	20
Utilities.....	570.2	576.7	578.0	578.5	1	8

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Industry: Nonfarm Jobs (1,000)	November 2004	September 2005	October 2005	November 2005	New Job Growth/Loss One Month	New Job Growth/Loss 11-'05/11-'04
Information.....	3,133	3,153	3,140	3,143	3	10
Publishing industries, except Internet.....	908.9	909	908.2	908.5	0	-0
Motion picture and sound recording.....	390.6	403.3	393.1	395.1	2	5
Broadcasting, except Internet.....	329.4	330.8	332.3	332	-0	3
Internet publishing and broadcast.....	33.6	35.8	35.7	35.8	0	2
Telecommunications.....	1,030.0	1,031.6	1,032.4	1,034.6	2	5
ISPs, search portals, data processing.....	389.5	392.5	389	386.4	-3	-3
Other information services.....	50.7	50.1	49.7	50.6	1	-0
Financial activities.....	8,107	8,265	8,292	8,305	13	198
Finance and insurance.....	6,001.3	6,101.1	6,123.0	6,133.7	11	132
Monetary authorities - central bank.....	20.9	20.4	20.4	20.5	0	-0
Credit intermediation and related.....	2,859.2	2,940.0	2,951.0	2,956.0	5	97
Depository credit intermediation.....	1,773.3	1,814.8	1,820.3	1,825.0	5	52
Commercial banking.....	1,293.1	1,318.9	1,322.4	1,327.4	5	34
Securities, commodity, investments.....	776.9	794.3	797.7	800.9	3	24
Insurance carriers, related activities.....	2,260.4	2,261.5	2,268.7	2,271.2	3	11
Funds, trusts, other financial vehicles.....	83.9	84.9	85.2	85.1	-0	1
Real estate and rental/leasing.....	2,105.5	2,163.9	2,168.8	2,171.6	3	66
Real estate.....	1,434.7	1,480.0	1,484.5	1,487.0	3	52
Rental and leasing services.....	646	657.5	657.5	657.5	0	12
Lessors of nonfinancial intangibles.....	24.8	26.4	26.8	27.1	0	2
Professional and business services.....	16,611	17,037	17,043	17,072	29	461
Professional and technical services.....	6,834.4	7,008.0	7,022.0	7,044.0	22	210
Legal services.....	1,163.1	1,154.6	1,153.6	1,152.2	-1	-11
Accounting and bookkeeping.....	816.6	868.9	869	872.7	4	56
Architectural and engineering.....	1,284.9	1,332.5	1,336.7	1,342.8	6	58
Computer systems design and related.....	1,174.1	1,192.4	1,201.4	1,206.4	5	32
Management and technical consulting.....	787.8	817.2	820.9	826.6	6	39
Management of companies and enterprises.....	1,722.5	1,727.3	1,725.7	1,721.8	-4	-1
Administrative and waste services.....	8,054.3	8,301.6	8,295.2	8,306.0	11	252
Administrative and support services.....	7,728.2	7,979.3	7,975.9	7,990.3	14	262
Employment services.....	3,570.5	3,758.6	3,753.3	3,764.5	11	194
Temporary help services.....	2,484.7	2,592.4	2,598.4	2,603.6	5	119
Business support services.....	754.6	750.5	745.7	746.4	1	-8
Services to buildings and dwellings.....	1,707.2	1,735.7	1,741.5	1,746.3	5	39
Waste management and remediation.....	326.1	322.3	319.3	315.7	-4	-10
Education and health services.....	17,108	17,455	17,445	17,481	36	373
Educational services.....	2,797.2	2,858.1	2,826.0	2,834.7	9	38
Health care and social assistance.....	14,310.7	14,596.6	14,619.4	14,646.7	27	336
Health care.....	12,153.6	12,381.2	12,396.4	12,416.1	20	263
Ambulatory health care services.....	5,006.7	5,126.6	5,138.4	5,153.0	15	146
Offices of physicians.....	2,077.7	2,135.7	2,142.5	2,148.4	6	71
Outpatient care centers.....	449.8	465.4	466.4	467.7	1	18
Home health care services.....	789.2	809.9	812.5	812.9	0	24

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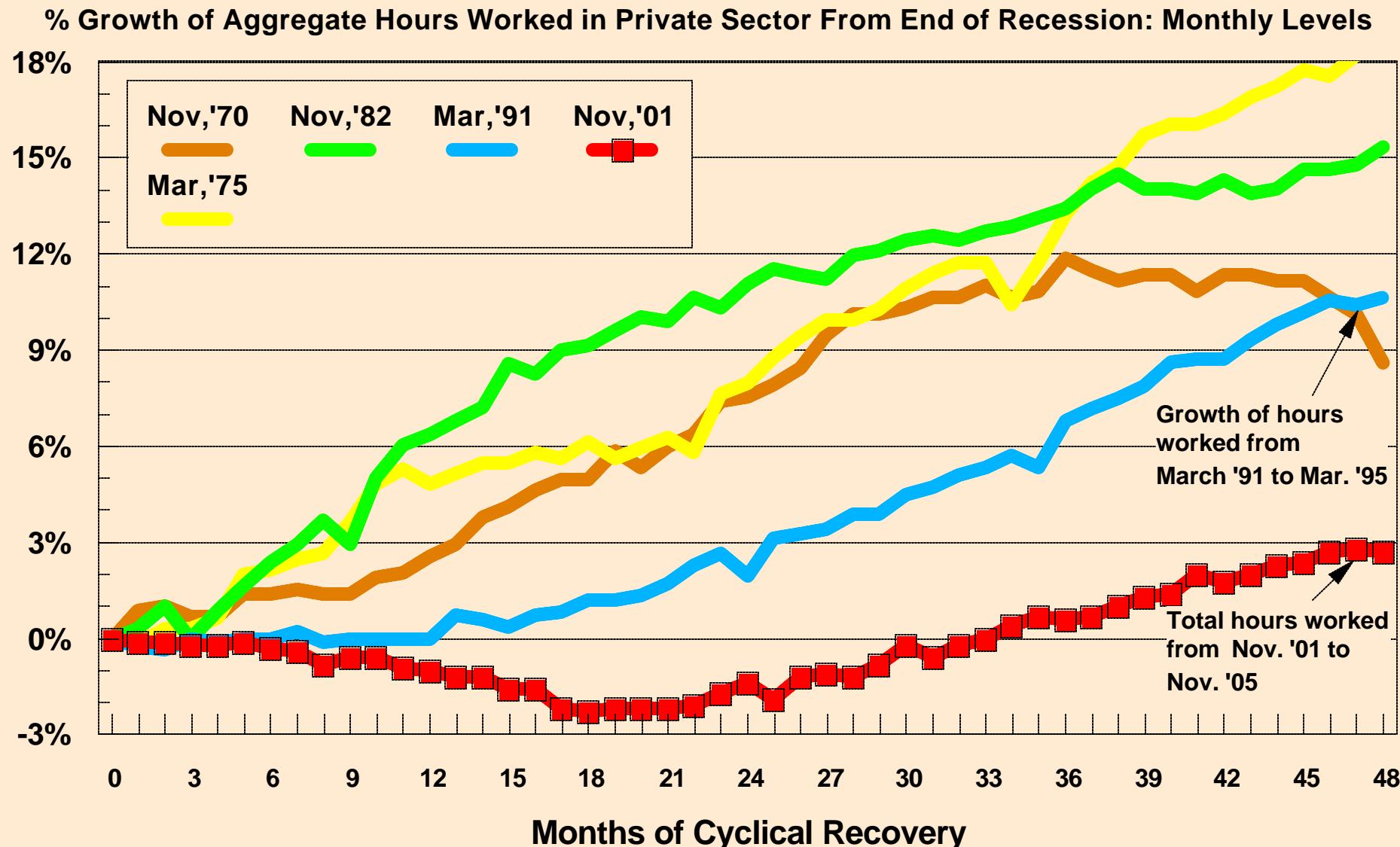
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Industry: Nonfarm Jobs (1,000)	November	September	October	November	New Job Growth/Loss	
	2004	2005	2005	2005	One Month	11-'05/11-'04
Hospitals.....	4,319.7	4,396.8	4,402.3	4,405.8	4	86
Nursing and residential care facilities.....	2,827.2	2,857.8	2,855.7	2,857.3	2	30
Nursing care facilities.....	1,576.4	1,576.7	1,574.4	1,575.1	1	-1
Social assistance.....	2,157.1	2,215.4	2,223.0	2,230.6	8	74
Child day care services.....	775.3	795.3	801.2	803.3	2	28
Leisure and hospitality.....	12,571	12,762	12,748	12,777	29	206
Arts, entertainment, and recreation.....	1,826.4	1,830.3	1,828.7	1,823.1	-6	-3
Performing arts and spectator sports.....	362.5	361.3	353.1	348	-5	-15
Museums, historical sites, zoos & parks.....	116.9	118.7	116.9	116.5	-0	-0
Amusements, gambling, & recreation.....	1,347.0	1,350.3	1,358.7	1,358.6	-0	12
Accommodations and food services.....	10,744.1	10,931.4	10,919.1	10,953.8	35	210
Accommodations.....	1,814.7	1,831.1	1,830.3	1,826.5	-4	12
Food services and drinking places.....	8,929.4	9,100.3	9,088.8	9,127.3	39	198
Other services.....	5,441	5,468	5,457	5,462	5	21
Repair and maintenance.....	1,227.1	1,236.1	1,234.4	1,234.8	0	8
Personal and laundry services.....	1,271.6	1,279.3	1,277.8	1,278.4	1	7
Membership assoc's & organizations.....	2,942.3	2,952.7	2,945.2	2,948.3	3	6
Government.....	21,706	21,856	21,851	21,872	21	166
Federal.....	2,728	2,718	2,717	2,719	2	-9
Federal, except U.S. Postal Service.....	1,946.4	1,937.2	1,937.4	1,939.8	2	-7
U.S. Postal Service.....	781.4	780.8	779.9	779.5	-0	-2
State government.....	5,015	5,039	5,034	5,041	7	26
State government education.....	2,271.3	2,292.1	2,287.3	2,293.7	6	22
State government, ex education.....	2,743.4	2,746.5	2,746.3	2,747.4	1	4
Local government.....	13,963	14,099	14,100	14,112	12	149
Local government education.....	7,806.3	7,887.9	7,890.8	7,893.8	3	88
Local government, ex education.....	6,156.7	6,210.9	6,209.0	6,218.2	9	62

U.S. Department of Labor, BLS and MBG Information Services "www.mbginfosvcs.com"

The Most Sluggish Recovery On Record In Hours Worked After 4 Years

All Private Sector Non-Supervisory Jobs



2001-'05: The First "Recovery" With Declining Total Mfging Hours Worked

% Change of Aggregate Manufacturing Hours Worked From End of Recession

